

Data 101 Foundations of data management, loading and extracts

The FACT Network

Detection events- intersection of machine and people



Detection data: The 'what' (tag) to the 'when' (date time) generated by a machine.

Tagging activity: The history of which tags are in which animals, where those animals were released, how long the tag will live, and all auxiliary measurements and observations made at tagging time by the researchers. Recorded by people.

Receiver deployment: The history of receiver deployments. The 'where' (coordinates) receivers were in the water. Recorded by people.



Slide courtesy of OCEAN TRACKING NETWORK



Detection data:

Raw (unedited) vrl files *Note csv extracts do not contain event information used to time correct and get temperatures.

Tagging metadata: Tag metadata form Tag specs

Receiver deployment metadata:

Deployment metadata form Receiver specs

Other data types:

Mobile coordinate files Environmental measurements An simple overview of data sharing between researchers under the FACT Network User Agreement

- Researchers Conduct Their Projects
- Data Uploaded and Processed Online
- Researchers Receive Matched
 Detections
- (More details to come)



Challenges of Historical Data Sharing

- Historical Data Sharing Directly Between Researchers
- Not Effective
- Not Scalable
- Data Quality Issues
 - Times Not Corrected (or are they?)
 - Potential for Duplicate Detections
 - Varying Formats Require Additional Processing Time



Project Design - Resources

Home > Yellow Perch, Walleve, and Sauger: Aspects of Ecology, Management, and Culture > Chapter

Can You Hear Me Now? Design Considerations for Large Lake, Multispecies Telemetry Projects

Aaron Shultz, Carl A. Klimah, Jocelyn Curtis-Quick, Rachel Claussen, Jalyn LaBine & Adam Ray

Chapter | First Online: 22 November 2021

247 Accesses | 1 Citations | 2 Altmetric

Part of the Fish & Fisheries Series book series (FIFI,volume 41)



This article has been contributed to by US Government employees and their work is in the public domain

RESEARCH ARTICLE

Optimising the design of large-scale acoustic telemetry curtains

Andre Steckenreuter ^{A J}, Xavier Hoenner ^B, Charlie Huveneers ^C, Colin Simpfendorfer ^D, Marie I, Buscot ^E, Katherine Tattersall ^B, Russell Babcock ^F, Michelle Heupel ^G, Mark Meekan ^G, James van den Broek ^A , Phillip McDowall ^A , Vic Peddemors ^H and Robert Harcourt ^{A I}

in the USA.

+ Author Affiliations

Marine and Freshwater Research 68(8) 1403-1413 https://doi.org/10.1071/MF16126 Submitted: 8 April 2016 Accepted: 6 October 2016 Published: 30 November 2016



Project Data Management

Project Complexity: Growth Over Time and External Factors



Proper Management Prevents Project Disasters



Resources to Help Manage Project Data

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The VEMBU Database

The VEMBU access database is designed to standardize and organize deployment- related data.

Metadata:

- Station
- Receiver
- Environmental logger
- Tag
- Equipment Vendor Specs

Field Data:

- Deployment and retrieval info
- Receiver maintenance
- Station maintenance
- Move a station

Organization:

- Retire equipment
- Battery changes
- Much more

Welcome



The VEMco Biotelemetry User (VEMBU) database was created in grateful recognition of our friend and colleague, Vembu Subramanian, whose dedication and commitment to scientific collaboration and talent in creating meaningful relationships was unsurpassed.

Disclaimer

The VEMBU is the intellectual property of Fisheries Data Solutions, LLC and shall not be copied, modified, shared or redistributed in whole or in part for any purpose without the express permission of the owner, information and services are provided here as a benefit and service to members of the FACT Network By clicking the 'user a ssum es all risks with the use of this database.

Please email theVEMBU@theFactNetwork.org for any issues concerning the VEMBU. Updated May 2022.

Okay

485929

Connection Between the VEMBU and the Node



A brief introduction to the VEMBU



Streamlining Responses with Prepopulated Dropdown Selections

- The VEMBU is prepopulated with some responses.
- Add your own responses!
 - Drop down selection in other forms
 - Reduces need to repeatedly type the same response.
 - Add projects, grants, species, etc.

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Streamlining Responses with Prepopulated Dropdown Selections

Upload tag spec sheets from manufacturer to populate dropdowns. *Note: mis-entered tag ID, serial number, and battery are some common flags when submitting data to the node. This fixes that!

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Metadata: Stations, Receivers, and Sensors

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A	IN VR2 OF VR2W, etc.		Description as in Sand Auger		5	Model		
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AR Enable Code:	3	Riser Length	Length (m) from the anchor to topmost point of the	The project the station was es write your own response.	tablished under, or			
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Entered by:	rant or project from look-up values	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		State Flo	orida C			
chiefed by:	2	Habitat Type		✓ Array TEC				
	2	Bottom Type		 Station Status 	ive			

Receiver Deployments and Retrievals

Linked together by unique ID (automatically assigned)

Deployment QA/QC

- Can only deploy to active stations with 'on shelf' receivers
- Coordinates can be changed and updates current location

			Deployment Details		×
🔄 Deployment Details	×		Deplo	vment Details	
Deployment Details			Save		Close without
📰 Save	Saving	Select station 🛌			saving
			Station	▼	(New)
Station	(New)		Receiver Serial Number*	10BR ^	Comments:
Receiver Serial Number*	Comments:		All dates and times in https://www.timeand	18HO	
All dates and times must be in UTC. See link to convert online <u>https://www.timeanddate.com/worldclock/converter.html</u>			Integrated Transponder	9MRN	
Integrated Transponder			Initialize Date Time	9MRS AKING	
Initialize Date Time			Deploy Date and Time*	BAIT BARG	
Date and time initialized, yyy-mm-ddThh:mm:ss Deploy Date and Time*		1	5400, 5400, 540	BHBN	
Date and time went into the water. yyy-mm-ddThh::mm:ss			Battery Life	BSBA	
Battery Life Format: ##.## Days or volts		Coordinates	Latitude*	CATN CEBA	For receivers with assoc, tag
Latitude*	For receivers with assoc. tag	auto populate	Longitude*	CESC CPRE	
Longitude*	Tan Setting		Status	Deployed	Tag_Setting
Status Deployed			Entered by		Interval 🗸
Entered by	Interval 🗸		Acoustic Release Receiver	8	Power 🗸
Acoustic Release Receivers AR Serial No	Power		AR Model No	`	
AR Model No			Antilouci No		
			For senor deployment	ts (e.g. temp logger) with a receiver, use the	sensor deploy form.
For senor deployments (e.g. temp logger) with a receiver, use the se	nsor deploy form.				· · ·

Gliders, too!



Receiver Deployments and Retrievals

Linked together by unique ID (automatically assigned)

X

Select station/ receiver that has been deployed

<u>Save</u>				X Close without
DEPLOY_ID			~	ID (Nev
Receiver serial number*	733	107889 TYRF	^	
Denloy Date Time	812	134307 SLNA 134305 10BW		
Did you find the receiver?	914 986	485932 SLDJ 134309 SINJ		
Did you download the data	1000	134617 BARG		
All dates and times m https://www.timeandda	1001 1002 1003	106488 DESCO 103222 PWRN 132743 9MRN		
Retrieval Date and Time*	1004	481677 LRTUG		
Days deployed	1005	134314 AKING		
Battery Life	1006 1007	134299 BAIT 136538 DOLO		
Download Date and Time*	1008	127648 MOODY		
Date Stopped Recording	1009	107817 OPLR	~	
Filename				
Retrieval Latitude*				
Retrieval Longitude*				
Entered by				
Comments				

Auto populates deploy datetime, coordinates, etc

<u>S</u> ave	Close without saving
DEPLOY_ID	914 V ID 1063
Receiver serial number*	Select ID from dropdown menu of receiver and station. 485932 Station SLDJ
Deploy Date Time	2021-07-16T9:53:00
Did you find the receiver?	Y
)id you download the data	Y
All dates and times m	ust be in UTC. See link to convert online
https://www.timeandda	te.com/worldclock/converter.html
Retrieval Date and Time*	Time out of the water. yyyy-mm-ddThh:rmm:ss
Days deployed	Autocalculated, make sure it is not negative!
Battery Life	Volts or days
Download Date and Time*	yyyy-mm-ddThh::mm:ss
Date Stopped Recording	If applicable
ilename	
Retrieval Latitude*	27.1665
Retrieval Longitude*	-80.14886
Intered by	
increa by	
Comments	

Deployment metadata exports formatted for the Node

				· • • • • • • • • • • • • • • • • • • •	
Customize Your Variables	Cueries	🗙 🖂 Update Station Stat	us 🗙 📑 Update Receiver Status	🗙 🖃 Tag Metadata 🗙 📑 Dep	loyment List $ imes$
	J				
Receivers S	ensors	Mobile Receivers	Add equipmen	t Receiver Status	
▲ <u>R</u> etrieval	Sensor pyments and Retrievals	Glider Deployments	Add Receiver	c release (Change batteries, add maintenance, etc)	Export Deployment Shortform

		· · - · · · · · · · · · · · · · ·		
Customize Your Variables 🔄 Queries 🗙 🖼 Update	Station Status 🗙 📑 Tag Metadata 🛇	× 🖃 Deployment List × 📑 Deployment_Sho	rtform \times	×
Deployment_Shortform	Start Date	Step 1: Update Close		Close 'Deployment_Shortform'
	End Date			
	Array Code	Step 2: Export X		
_				

• Select export from main page.

- Bind by dates and projects.
- Select Update.

Customize Your Va	ariables 📑 Queries 🗙	Update Station Status	🗙 📑 Tag Metadata	a 🗙 📑 Deployment	t List 🛛 🖂 Deployment_Shortform	x X
😑 Dej	ployment_Sho	rtform Start Date	1/1/2020	Step 1: Upda	te Close	▲
		End Date	1/1/2021			
		Array Code	TEQ	Step 2: Export	×	
	STATION_NO •	DEPLOY_DATE_TIME	DEPLOY_LAT -	DEPLOY_LONG -	BOTTOM_DEPTH - RISER_LEN	IGTH - INSTRUMENT_DEPT
TEQ	SIWP	2019-04-10T13:11:0	0 27.8602	-80.44933	2	
TEQ	SISO	2019-04-10T13:56:0	0 27.85725	-80.45115	2	
TEQ	SINJ	2019-04-10T13:26:0	0 27.86257	-80.44507	4	
TEQ	VBNB	2019-04-10T11:36:0	0 27.65132	-80.37415	1	
TEQ	NFRG	2019-06-20T14:56:0	0 27.27213	-80.3217	1.8 0.3	0.3
TEO	BRDO	2019-09-30T16:00:0	0 27 06163	-80 12171	106	0.6

- Ensure these are the intended deployments.
- Select Export.
- Save file and upload it to research Workspace!

Update Station Status



Update Receiver Status

< О •	Update Receiver St	Update Station Status X 💼 Update Receiver Statu	s X 🗐 Tag Metadata X 🗐 Deployment List X	×	Dropdown to change
	Receiver Maintenance	Battery Change O Ring Change	× <u>C</u> lose		
	Z Receiver Number - Updated Status	DateverteredFromService		▲	
	2065 Retired	~			
	2069 Retired				
	2000 Retired				
Receiver Maintenance	e Details			, 🔳 Receiver_Batte	rryChange — 🗆 X
🔇 Rece					ceiver Battery Change
<u>S</u> ave		€ <u>C</u> lose			
Receiver Numb	er 🗸 Fixed? 🚺	Change Status		Receiver Num Date Battery (aber 🛛 🖉 🖂
Broken Date	Fixed Date				
Description	Description			Datta	ry Change
				Balle	ry Change
				• A	dd date of battery change

Receiver Maintenance

• See history and add new

Tag Metadata

Sort & Filter	Records	l Find	Text	Formatting	5	^
Customize Your Variables	🖃 Queries 🗙 📑 Updat	te Station Status 🛛 🔚 Tag N	Aetadata 🗙 📑 Deployment L	ist 🗙 📑 Tag_MetadataMain	×	×
Entries marked	adata Data Ente with an asterisk (*) are requested	red By: ^{Joy.Young} I for the Tag Metadata Form.			Save and New	▲ ⊗ Clo
Tag Information Surgery	Information Animal Inf	formation Additional Anii	nal Information Additiona	l Tag Information		Com
Tag_Full_ID		~				Enter t
Tag Serial Number*		Project Shortcod	e*	~		any add
Tag Code Space*		Tag Owner Pl		~		
Tag ID Code*		Organization		~		
Tag Model*		Tag Type*	Acoustic			
Estimated Tag Life		Tag Manufactur	er* Innovasea			
Acoustic Tag Type	Customize Your Variables	📑 Queries 🗙 🔚 Upda	te Station Status 🛛 📑 Tag M	etadata 🗙 📑 Deployment Lis	t 🗙 📑 Tag_MetadataMa	in × ×
e.g. pressure	Tag Me Entries marked	tadata Data Ente I with an asterisk (*) are requester	ered By: ^{Joy.Young} d for the Tag Metadata Form.			Save and New Clo
]	Tag Information Surger	ry Information Animal In	formation Additional Anim	nal Information Additional	Tag Information	Com
J	Tag_Full_ID		~			
۹	Anima JD Unique Animal Identifier Common_Name* Sheepshead Scientific, Name* Archosangus probatocephalus Standard Length 0.2 Fork Length	Acts-90002-9808 1529950 A69-9001-56495 1529960 A69-9001-56496 1529961 A69-9001-56496 1529961 A69-9001-56496 1529963 A69-9001-56498 1529963 A69-9001-56499 1529963 A69-9001-56501 1529965 A69-9001-56501 1529965 A69-9001-56502 1529968 A69-9001-56503 1529968 A69-9001-56504 1529969	A69-90 Weight (kg) A69-90 001 A69-90 Life_Stage A69-90 Jummile A69-90 Jummile A69-90 Capture_Depth (r A69-90 Capture_Depth (r A69-90 Lapse A69-90 F A69-90 Lapse Marvest_Date A69-90	0 		-
	03 Total Length 0.4	A69-9001-56505 1529970 A69-9001-56506 1529971 A69-9001-56507 1529972 A69-9001-56508 1529973 A69-9001-56509 1529974 <	A69-90 A69-90 A69-90 A69-90 A69-90 A69-90 ×	n		
]	•					
						Num lock 🗐 🔠 🕅

Enter tag, surgery, animal and any additional information

- If tag specs are loaded, select tag ID from dropdown and battery life, serial number, and model are auto populated.
- Species and taggers are dropdown from the 'Customize Your Variable' tab.

Tag Metadata Exports

Customize Your	r Variables 🔄 Queries X 🖃 Update Station Status X 🖃 Update Receiver Status X 🖃 Tag Metadata X 🖃 Deployment List X										×
	- ₽ <u>N</u> ew Tag	Import Tag 🔡	<u>C</u> lose 😢	Export Tagg Metadat	(ing a						
🕗 Open 🝷	Project Shoi -	Common_Name •	Animal ID 🚽	105_10	Depioy	ment_Type	•	UTC_RELEASE_D	ATE	Estimate_Ta 🔹	Han 🔺
Open	SLFWI	Sheepshead	001	A69-1602-37656				2020-06-10T14	:58:00	520	
Open	SLFWI	Spotted Seatrout	002	A69-1602-37657				2021-05-25T2:5	6:00	520	
Open	SLFWI	Sheepshead	003	A69-1602-37658				2020-06-10T14	57:00	520	

🔄 Customize Your Variables 🔄 Queries X 🔄 Update Station Status X 🔄 Tag Metadata X 🔄 Deployment List X 📑 Metadata_Tagging X Start Date 1/1/2020 Metadata Tagging End Date 1/1/2021 Step 2: Export 🗴 Tag Code SGGAJ Project Shortcode -Animal_ID ۰t. Tag_Manufacturer Tag_Model ¥ COPREPRO -* COBCRP **FNEMO** SLFWI GGINEC

1	-8	Customize Your Variables 📑 Queri	es 🗙 🔚 Update	Station Status	× 📑 Tag Metadata	× 🔳 De	ployment List	× 🖪 Metadata_Ta	agging \times			×
		🔚 Metadata_Tagging		Start Date	1/1/2020	Step	Step 1: Update Close					
i				End Date	1/1/2021							
				Tag Code	COBCRP	Step 2	: Export 🗶					
1		Drojaat Shartaada	Animal	ID	Tod Turne	· · ·	Tor	Appufacturor		Tag Model		
	- Z	Project Shortcode	Animai_	10 1	Tag_Type		r iag_i	vianuracturer	•	Tag_would	•	
		COBCRP	COB_FWC_169		Acoustic		Vemco		V16-4x			132
		COBCRP	COB_FWC_170		Acoustic		Vemco		V16-6H	ł		132
		COBCRP	COB_FWC_171		Acoustic		Vemco		V16-6H	ł		132
1		COBCRP	COB_FWC_172		Acoustic		Vemco		V16-6H	ł		132
1		COBCRP	COB_FWC_173		Acoustic		Vemco		V16-6H	ł.		132

 Select export from Tag Metadata tab.

- Bind by dates and projects.
- Select Update.

- Ensure these are the intended tag deployments.
- Select Export.
- Save file and upload it to Research Workspace!

Queries: Field Sheet, Histories, Functional Equipment, 'Date of Last'



The Node

The Node Flow Chart



Data Pushes are Now Set in Stone

- 1 Feb 2024
- 1 June 2024
- 1 October 2024

To register or for questions: Data@theFACTNetwork.org



If You Forget... Go to our website



HOME THE FACTS THE TECHNOLOGY DISCOVER PROJECTS AND SPECIES RESOURCES MEMBERS JOIN FACT





Step 1. Provide Background Information on Your Project(s)

How to Submit Data

historic project, please email Data@theFACTNetwork.org.

submit data.

Only done once for each project.

All telenetry projects are broken into tog projects and array projects - even if they are not by the same group. Project metadata forms are used to gather background information and create your private folder(s) in research workspace and the Node. Only the people designated an the project metadata forms are granted access to the folder(s).

Email the metadata forms to Data@theFACTNetwork.org.

FACT scientific members upload their data via their respective, password protected folder on <u>Research Workspace</u>. The FACT Data Team processes the files semi-annually through the FACT Node (herein referred to as "the Node") and deposits detection extracts back into the folder. You will be notified via email of an appraching deadline to

We accept data from current projects and historic projects. If you would like assistance in organizing and loading a

Download FACT Tag Project Metadata Template Download FACT Array Project Metadata Template

Step 2. Receive Email Invite To Your Research Workspace Folder

Step 3. Authorize Vendor To Provide Technical Specifications Of Your Equipment

Step 4. Upload Tagging Metadata

Step 5. Upload Deployment Metadata And Detections

Step 6. Receive Detection Extracts



Steps to using the node Project setup





A Collaboration of Scientists and Stakeholders

FACT is made of a diverse group of individual members and partners, including federal, state, and local governments, academia, for-profit and not-for profit institutions, and citizen scientists. There are two ways to get engaged with FACT:

Become a Scientific Member

Scientific Member

Scientific members are data contributors and users that comprise the bulk of the network. Becoming a scientific member connects your research with the greater acoustic telemetry community and provides a platform to share expertise, knowledge and infrastructure. Plus, our <u>meetings</u> are always fun and we have cool <u>shirts</u>.

Some member benefits include:

- Networking and collaborating with colleagues
 Discounts on some telemetry equipment
- Discounts on some telemetry equipment
 Access to semi-outomoted cloud based data sharing (aka the FACT Node)
- Cross-referencing of data with compatible data systems (e.g. <u>ACT</u> <u>Network</u> <u>OTN</u>, <u>Microman</u>)

 Quality-controlled data products formatted for ingestion into commonly used analytical tools (e.g. GLATOS, resonATe)

How to Join

O Yes

Join as a scientific member and become part of the FACT Network! Members are required to abide by our <u>User Agreement and Data Policy</u>. Complete the registration form below and see our <u>How to Get</u> <u>Started</u> section for instructions on submitting data.

*The FACT Network is open to all scientists. However, if you are from a different geographic area please email <u>Membership@theFACTNetwork.org</u>. We can help ensure that FACT is the most appropriate place for you, and if not, connect you to resources in your area.

FACT Scientific Member Registration

Complete the form below to join the FACT Network Textendenmenheshipg yould care Settle to cover Complete the form of the fact of the fac

Become a member

- Read the User Policy
- Fill out the form online
- Everyone who will have access to the data needs to become a member.
 - Only done once.

https://secoora.org/fact/become-a-member/



Steps to using the node Project setup



Complete tag and/or array project metadata form



Email the form to Data@theFACTNetwork.org

Online form on website Only done once per person https://secoora.org/fact/beco me-a-member/

Complete project metadata form(s)

• • •

FACTnode_Array_Project_Metadata.txt - Edited

===FORM START===

 Intended/preferred project project code, if known? (May be altered by FACT Data Team) format: XXXX (3-6 uppercase letters that do not already have a representation in the FACT DB. Will be assigned if left blank)

 Title-style description of the project? format: < 70 words in 'paper title' form

2. Brief abstract of the project?
format: < 500 words in 'abstract' form</pre>

3. Names, affiliations, email addresses, and ORCID (if available) of researchers involved in the project and their role.

The accepted Project Roles are defined as: Principal Investigator: PI or Co-PI. The person(s) responsible for the overall planning, direction and management of the project.

Technician: Person(s) responsible for preparation, operation and/or maintenance of shipbard, laboratory or deployed scientific instrumentation, but has no invested interest in the data returned by that instrumentation. Researcher: Person(s) who may use/analyse the data to answer research questions, but is not the project lead. Can be a student if their involvement spans past the completion of an academic degree. Student: Person(s) researching as part of a project as part of their work towards an academic degree. Glubborator: A provider of input/support to a project without formal involvement in the project.

Please add 'Point of Contact' to the contact(s) who will be responsible for communicating with FACT.

format: Firstname Lastname, Employer OR Affiliation, Project Role (choose from above list), email.address@url.com, point of contact (if relevant), ORCID

4. Project URL - can be left blank
format: http[s]://yoursite.com

 Species being studied? - can be left blank if array project format: Common name (scientific name)

 Location of the project? format: (city, state/province OR nearby landmark OR lat/long points in decimal degree), one per line

7. Start and end dates of the project, if known? format: YYYY-MM-DD to YYYY-MM-DD ('ongoing' is an acceptable end date)

 Citation to use when referencing this project: format: Lastname, I., Lastname, I. YYYY. [Title from question 1 or suitable alternative] Will be assigned if left blank.

9. Is this project part of the OTN loaner program? format: $\ensuremath{\mathsf{Y/N}}$

10. Is this project part of the FACT loaner program? format: $\ensuremath{\mathsf{Y/N}}$

===FORM END===

- Templates available from the FACT website.
- Tag and array forms are virtually the same.
- Project code- make one up or we will make one up for you.
- Defines who gets access to the data.
- Used to create project folder in Research Workpsace and build your schema in the node.
- Used for discovery (website project page)
- Questions about being a part of the OTN or FACT loaner program and opting in for the DaViT.
- Only done once per project, but can be updated.

Steps to using the node Project setup





Complete tag and/or array project metadata form



Email the form to Data@theFACTNetwork.org

Online form on website Only done once per person https://secoora.org/fact/beco me-a-member/

Download template from website One per project https://secoora.org/fact/datatemplates/

Steps to using the node Project setup

Receive an email invite to your project folder(s) and set up your Research Workspace account





Log in to see your projects! www.researchworkspace.com

Do NOT create your own folder. The data team will not have access to it and will not be notified when you upload data.


Steps to using the node Uploading data

Upload data

Get back matched detections

Upload Data in your To Be Filed Folder

www.researchworkspace.com Select 'To Be Filed' and click 'Add Files'

Rese	arch Δ Workspace	Search					∞*	Jy Joy Y	oung 👻
<	KRILLR - (Array) N	lovements of krill	in the ocean (traini	ng)				🖍 Contrib	outor
	Files Settings	~							?
-	All folders	Add files	data New file 🔹	Actions					
=	Files Data Products	-	Name	¢	Size 🗘	Uploaded By	¢	Updated	÷
	Deployments + VRLs			No files.					
	🕈 🚞 Submitted Metadata								
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Research	Search							JY Joy Y	oung 🔻
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Array Project Project Deployment shortform Vrls Environmental Data Equipment Specs

<u>Glider Project Folder</u> Deployment shortform Telemetry File Detection File Equipment specs

Tag Project Folder Tag Metadata Equipment specs

Upload Data in your To Be Filed Folder

www.researchworkspace.com

Research	Search				j ,		JY Joy Yo	oung 👻
KRILLR - (Array)) Movements of kril	l in the ocean (train	iing)				🖍 Contrib	utor
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🗀 🖿 To Be Filed							and al	

*Note, if you do not use the 'to be filed' folder, the data team does not know where data are loaded.

Rese	arch Δ Workspace		Search						JY Joy Y	oung 🔻
<	KRILL - (Tag) Krill	move w	ay more than y	ou think (trai	ning)				🖍 Contrib	outor
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Upload Data in your To Be Filed Folder www.researchworkspace.com

Deployment and tag metadata MUST be formatted. Use the templates from the FACT website, or use other software (e.g. the VEMBU). Green columns = mandatory



ARRAY	STATION_NO	DEPLOY_DATE_TIME (yyyy- mm-ddThh:mm:ss)	DEPLOY_LAT	DEPLOY_LONG	BOTTOM_DE PTH	RISER_L ENGTH	INSTRUMENT_ DEPTH	INS_MODEL_N O	INS_SERIAL_N O	TRANS

On the horizon - Plone

The FACT Network will be switching from Research Workspace to Plone.

-				ly in current section
				arch Q
	Contents			
			TRACKING NETWORK	
6	Edit		Home Data News Discover Statistics FAOs	
0	View			
_			Home / Data / Project Data Repository / OTN Halifax Line / Data and Metadata / I	Missions 2023
(+	Add new	Add new		
	Otatai	Collection	02023	Navigation
	Private	🛱 Event		
Ŀ	• •	🗞 File	VR4-UWM_250300_20221012_1.vrl Vinghuan Niu — last modified Aug 08, 2023 05:21 PM	Data and Metadata
7	Actions	Se Folder		Templates
Th			-acquisition/-/issues/3932	Policies and
72	Display	🖾 Image	Undeted Metadata, Washup	Guidelines
Ø	2 months	🔗 Link	y Cassandra Hartery — last modified Aug 14, 2023 03:58 PM	OTN Standard
	ago	🛣 News Item	Undate Metadata Including Washun	
22	Sharing	Page	y Joe Pratt — last modified Aug 25, 2023 04:56 PM	Wiki
	~		Updated metadata including washup recovered by CCGS Coporal Teather	Activate Windows
	Mini Caitlin_ ▶			
			- hv loe Pratt - last modified Aug 25, 2023 04:57 PM	Observations

On the horizon - Plone



Data Project Data Repository

OTN Halifax Line

OTN Halifax Line

Smith, P.C., Bartholette, J., O'Dor, R., Stokesbury, M., Branton, R. 2009. Ocean Tracking Network Halifax Canada Line Metadata and Data Set.

🚞 Data and Metadata

— by Peter Smith — last modified Mar 03, 2022 04:51 PM

Contains metadata and data for both Phase 1 and Phase 2 Halifax Line deployments

🖮 Equipment

Home

- by Susan Dufault - last modified Mar 21, 2012 11:41 AM

Detection Extracts

- by Peter Smith - last modified Nov 14, 2023 09:51 PM

For Trackers: All detections of all tags released by the project no matter where they occurred. False detections no longer being marked/separated. There may be detections of some of your tag ids which have not been matched. There can be many reasons for this. To check if any of your tags may have been missed please see the mystery tag list for your region or series. For Deployment Operators: Sets of sentinel tag detections, sets of detections mapped to animals without the animal details, sets of 'UNQUALIFIED' detections.



Discoverv

The Matching Process

What happens after I upload?

Research Workspace sends email notification when a file is uploaded Create an issue in Gitlab Uses templates to track steps in processing

Detections are crossmatched When all nodes have completed their uploads Files are uploaded to the database Using Jupyter notebooks

We get notified

-			
	4		
		Z	

Research Workspace info@researchworkspace.com via sendgrid.net to me -

New activity in The FACT Network Inbox ×

Wed, Jan 10, 1:19 PM (8 days ago) 🛛 🕁 🙂 🕤

8 0

Research Δ Workspace

Recent activity in The FACT Network:

FIUARBR - (Array) Movement of barracuda and schoolmaster snapper between an artificial reef and surrounding natural reefs Alastair Harborne added 3 files.

www.researchworkspace.com

[unsubscribe]

What happens after I upload?

Research Workspace sends email notification when a file is uploaded



Create an issue in Gitlab Uses templates to track steps in processing

Detections are crossmatched When all nodes have completed their uploads Files are uploaded to the database Using Jupyter notebooks

Gitlab issues

- > C (gitlab.o	seantrack.org/otndc/FACT-DAQ/-/issues/new G Q 🖞 🏠
	+	OTNDC / FACT-DAQ / Issues / New
D' 56 I%	99+	New Issue
Q Search or go	to	
oject		ure (refment)
FACT-DAQ		-
Pinned	~	Type ③
Issues	114	Issue v
Merge requests	0	Description
Manage	>	Receiver_and_Detections v
Plan	>	
Code	>	
Build	,	Receiver Metadata - [] - NAME add tabet *'loading records'*
Coouro		- [] - HAME load raw receiver metadata ('deploy' notebook) (**:in: put_toble_name_in_ticket**) [] MUME [OID endu sheet for lost initiates in account of the section could are been for ATM investory undefine the ATM dep []]
Declar	ĺ.	- [] - MARE [of only] check for (use indicator in recovery column, case receiver serial numbers for one inventory opdating, tag one day personnel
Deploy		 - [] - NAME check that station locations have not changed station "NAMES" since last submission (manual check) - [] - NAME verify raw table ("deloy" notebook)
Operate	>	- [] - NAME post updated metadata file to project repository (OTN members.oceantrack.org, FACT RW etc)
Monitor	>	- [] - NAME verify stations ('deploy' notebook) - [] - NAME verify stations ('deploy' notebook)
Analyze	>	- [] - NAME Load to revr_locations ('deploy' notebook) - [] - NAME verify nevr locations ('deploy' notebook]
Settings	>	- [] - NAME add transmitter records receivers with integral pingers (`deploy` notebook)
		- [] • NAME load to moorings (deploy notebook) - [] • NAME verify moorings (deploy notebook)
		- [] - NAME label issue with *'Verify'*
		 - [] • MAHE pass issue to UTN dag for reassignment to analyst - [] • MAHE check if project is UTN loan, if ves, check for lost indicator in recovery column, list receiver serial numbers for UTN inventory
		updating.
		- [] - NAME pass issue to OTN analyst for final verification - [] - NAME pack for double reporting (verification notebooks/`Deployment Verification` notebook)
		- [] - NAME label issue *'Ready to Load'*
		- [] - NAME pass issue back for detection processing
		Switch to rich text editing

What happens after I upload?

Research Workspace sends email notification when a file is uploaded



Create an issue in Gitlab Uses templates to track steps in processing

Detections are crossmatched When all nodes have completed their uploads Files are uploaded to the database Using Jupyter notebooks

Notebooks



----- DON'T JUST PASTE + RUN! -----

t View Run Kernel Settings Help		Not Trus
(□ 🗇 🕨 ≡ C 🕨 Markdov	m ∽ JupyterLab ⊡ 10	Python 3 (ipykernel
	-	
Load deployment n	netadata	
Loads deployment information to a tar Metadata sheets are available for dow	get database using OTN's shortform metadata sheets. nload here: 🛔 https://members.oceantrack.org/data/data-collection	
Processing Steps		
1. First, always run the Import Cell 2. Change the contents of the User	before executing other cells. input Cell . Execute this cell to set these values and create the db engine object.	
# Main Import Cell		
<pre>import plotly plotly.offline.init_notebook_mo</pre>	de()	
# Suppress Panda's future	warnings	
<pre>import warnings warnings.simplefilter(action='i</pre>	<pre>gnore', category=FutureWarning)</pre>	
# Load notebook stylesheet	5	
<pre>import dbtools.load_styles as s style_load_style()</pre>	tyle	
<pre>style.load_pygment_style('nativ</pre>	e')	
from dbtools.connect_db import	get_engine, test_engine_connection	
from dbtools.nb_common import s	elect_shortform_table	
from dbtools.common import sele from dbtools.shortform_to_stati	ct_sneet, BlankSneet ons import nb_add_stations	
# Shortfrom metadata path (xls,	csv)	
<pre>filepath = r'/path/to/metadata.</pre>	xls'	
<pre>excel_fmt = 'otn' # Deployment if (filenath.endswith('.vls') a</pre>	metadata format 'otn' or 'fact'	
<pre>sheet = select_sheet(filepa</pre>	th, default_sheet=u"Deployment"); # Choose deployment metadata sheet name	
else:		
sheet = BlankSheet()		
# Database settings		
table_name = 'c_shortform_yyyy'	#Destination table	
<pre>engine = get engine()</pre>		
test_engine_connection(engine)		
Verifying shortform me	tadata	
Verify scripts will help you spot errors	which may have passed the initial quality control. The sheets are inspected by the following conditions:	
1. The file input is validated based o	n file type (xls,xlsx, or csv)	
2. The input sheet is checked for ma	ndatory columns.	
Each column value is checked for	acceptable input values based on the short form Data Dictionary specification.	
4. Unecks and converts station_no v	aues, removing invalid characters.	
 Uses the usuabase to check that the supplied instrume 	ne reported depuis match the stations table.	
 Onecks that the supplied instrume Verify transmitter information has 	an moves exists in the validbase. Allows you to add new instrument types.	mberlid code
combination	ween supprise where resuld. Also checks against vehoor specification tables to confirm the correct serial hu	uneilig_code
8. Overlapping receiver deployments	are checked based on analyzing the deploy date and recover dates.	
Please ensure the shortform is free fro	m errors before proceeding to the database loading steps.	

Load the shortform into a database table

The Node Flow Chart



Quality control - tag metadata

Within the new metadata form:

Are all mandatory fields filled out with appropriate and formatted responses?

Is the common and scientific name valid in WORMs?

Are the release coordinates within the project bounding box?

Do responses match submitted tag specifications?

Are there any duplicate tags?

Are release dates in the future?

Between new and previously loaded metadata:

Are there any duplicate tags (animal ID, serial number, etc)? Are there any overlapping deployments?

Quality control - deployment metadata

Are all mandatory fields filled out with appropriate and formatted responses?

Are the deployment and retrieval coordinates within the project bounding box?

Do responses match submitted receiver specifications?

Are there any overlapping deployments?

Do AR and Tx receivers have an associated tag?

Are station coordinates the same as previously loaded?

Are recovery dates after deployment dates?

Quality control - detections

Are there any duplicate detections?

Are all datetimes, serial numbers and model numbers appropriate?

Any crazy time drift corrections?

Are there any missing vrls? (Deployments without events and detections)

Are there any missing deployment metadata? (Detections outside deployment information)

What happens after I upload?

Research Workspace sends email notification when a file is uploaded Create an issue in Gitlab Uses templates to track steps in processing

Detections are crossmatched When all nodes have completed their uploads Files are uploaded to the database Using Jupyter notebooks

The Node Flow Chart



Crossover with other networks

Over 2,000 unique connections between 405 projects



What gets matched?



ONLY detections that match registered tag IDs (code space is important) and within the tag life

Other - temperature

	📰 even	ts 👫 🖁 description IN ('am	nbient_deg_c')			💌 🗶 🛴 🔚 🕸 🗄 🗧	
ſ	rid	RBC description	₹: ®≊ data ₹	🗝 receiver 🛛 🏹	🕗 datetime 🛛 🕻	🕫 event_type 🏌 🤄	
6	0 1	ambient_deg_c	18.856	VR2AR-548123	2020-11-03 03:00:00.000	TEMP	
oText	. 2	ambient_deg_c	12.433	VR2AR-548123	2020-04-16 17:00:00.000	TEMP	
	E Text	ambient_deg_c	9.319	VR2AR-548123	2020-07-10 13:00:00.000	TEMP	
	⁵ 4	ambient_deg_c	16.758	VR2AR-548123	2020-11-02 03:00:00.000	TEMP	
	5	ambient_deg_c	14.633	VR2AR-548123	2020-01-28 23:00:00.000	TEMP	
	6	ambient_deg_c	9.137	VR2AR-548123	2020-01-17 23:00:00.000	TEMP	
	7	ambient_deg_c	13.015	VR2AR-548123	2020-01-29 10:00:00.000	TEMP	
	8	ambient_deg_c	9.867	VR2AR-548123	2020-07-29 03:00:00.000	TEMP	
	9	ambient_deg_c	14.252	VR2AR-548123	2020-06-05 13:00:00.000	TEMP	
	10	ambient_deg_c	13.015	VR2AR-548123	2019-12-17 20:00:00.000	TEMP	
	11	ambient_deg_c	11.277	VR2AR-548123	2020-09-16 03:00:00.000	TEMP	
	12	ambient_deg_c	13.182	VR2AR-548123	2020-03-08 04:00:00.000	TEMP	
	13	ambient_deg_c	11.277	VR2AR-548123	2020-03-11 06:00:00.000	TEMP	
	14	ambient_deg_c	14.125	VR2AR-548123	2019-12-03 20:00:00.000	TEMP	
	15	ambient_deg_c	16.433	VR2AR-548123	2020-08-22 15:00:00.000	TEMP	
	16	ambient_deg_c	19.419	VR2AR-548123	2020-10-07 10:00:00.000	TEMP	
	17	ambient_deg_c	10.254	VR2AR-548123	2020-09-06 20:00:00.000	TEMP	
	18	ambient_deg_c	13.684	VR2AR-548123	2020-01-09 14:00:00.000	TEMP	
	19	ambient_deg_c	9.4	VR2AR-548123	2020-06-29 07:00:00.000	TEMP	
	<mark>ب</mark> 20	ambient_deg_c	14.189	VR2AR-548123	2020-01-29 01:00:00.000	TEMP	
	ີ້ລູ 21	ambient_deg_c	15.957	VR2AR-548123	2019-12-12 03:00:00.000	TEMP	
Å	ž 22	ambient_deg_c	8.773	VR2AR-548123	2020-07-23 00:00:00.000	TEMP	
	22	amhient dea c	1/ 315	VP74P-5/18173	2020-04-10 18:00:00 000	TEMD	

The Node Flow Chart



Email Notification





Array Detection extracts

<u>Detection Extracts</u> are the main output of the Push. They contain all the new detection matches for each project. There are multiple types of detection extracts FACT creates:

- 'qualified' which contain detections collected by an array but matched to animals of other projects
- 'unqualified' which contain the unmatched or mystery detections collected by an array
- 'sentinel' which contain the detections matched to test or transceiver tags collected by an array
- Note- members that identify as FACT will have species information.

Detection Extract files are formatted for direct ingestion by analysis packages such as <u>glatos</u> and <u>resonate</u>.



Tag Detection extracts

<u>Detection Extracts</u> are the main output of the Push. They contain all the new detection matches for each project. There are multiple types of detection extracts OTN creates:

- 'tracker' which contains detections that have been mapped to animals tagged by a project that can originate from any receiver in the entire Network
- Matched to external partners. Matched to detections from non-node partners (only a few)

Detection Extract files are formatted for direct ingestion by analysis packages such as <u>glatos</u> and <u>resonate</u>.



Temperature extracts

• Separated by external sensor and receiver derived temperatures.





Temperature data are provided to SECOORA

SECOORA	↑ Data Portal	🕈 🔚 Catalog 🕹 Map 🔟 - 🖈 🕏 - 🕑 💽 🌣 - 🎓 😯 Help -
All (373) Senso For more information	or Stations 🖅 O Data Layers 🗿 🥕 Moving platforms 🌘	a B Variable Types O O Affiliates O O Affiliates O O Affiliates O O O O O O O O O O O O O O O O O O O
+ - @		Data O Inventory # Latest measurements Temperature: Water Temperature Autoscale Time bin : weeks Auto
100 km 50 mi	Base layer © MapBo	x Mov 3, 2021 2022 Apr, 2022 Jul, 2022 Oct, 2022 2023 May 30, U
Location	33.8418,-79.3452	Downloads - • • Sensor • • Sensor with QC • • Source
Temporal Coverage	Nov 3, 2021 10:00 (EDT) - May 30, 2023 09:00 (EDT)	✿ Leg
Platform	Buoy	
Web site	C https://members.oceantrack.org/OTN/project? ccode=FACT.SCDNRDFP	
Metadata	C ERDDAP station page	

Your turn to quality control and analyze! (more help is coming)



- Gut check your datasets.
- DO NOT open in excel.
- Future- Remora flags.
- Future Mortality filter.

Navigating the Extract Maze

Common Errors and Quick Fixes

Common Mistakes When Submitting Data That Result in Unmatched Detections



Tag Metadata



Placing_a tag

o• •



Filling out a data sheet in the field



Data Entry

. O .

Common Tag Metadata Mistakes

- Typos
- Study species.
- Common/scientific mismatches

Full names for sex (e.g., Male, Female, Unknown) vs. acronyms (e.g., M, F, U)

Column names

Common_Name vs. Common_Name_E

RMS

World Register of Marine Species

Common Tag Metadata Mistakes • Missing info

Serial number or Animal ID but NOT BOTH - better to include both

Missing columns

Commonly missing: STOCK, AGE, AGE_UNITS, LENGTH (m), LENGTH_TYPE, WEIGHT (kg)

Harvests

Submit the original tag metadata for the animal that was harvested along with harvest date

Same info required whether you previously submitted the tag metadata or not

Common Tag Metadata Mistakes •Est_tag_life

- This is the life of your tag! Your tag will stop matching after this timeline
 Look up manufacturer specification sheets for this information
 Can release information to us via form for the spec info (contact a data manager
- for details)
- Beware dragging down in Excel!
- •Tag_code_space
- Be careful dragging down in Excel

Acoustic_Tag_Type	TAG_SERIAL_NUMBER	TAG_D_CODE	TAG_CODE_SPACE	Deployment_Type	TAG_IMPLANT_TYPE	TAG_IMPLANT_METHOD
Sensor	1036912	1450	A69-1303	Initial	INTERNAL	Midventral line incision, 2 sutures
			A69-1304			
			A69-1305			
			A69-1306			
			A69-1307			
			A69-1308			
			A69-1309			
1.1.1.1.1.1			A69-1310			
N			A69-1311			
\triangleright			A69-1312	Te.		

Common Tag Metadata Mistakes

• UTC_Release_Date_Time

- Not necessary, but is be clear about time zone of deployment
- I convert your "T00:00:00" ET submissions to UTC to maintain date and consistency
 - Oftentimes, omit time ("T00:00:00") then added later great, but we need to know if a change is required indicate in comments columns

Previously uploaded tags

- Check for accuracy (especially est_tag_life and release date times)
- If something needs correction, please add that in the comments
°o • STAY STRONG

INT

Ο.

Deployment Metadata



Preparing and initializing receivers Send to Innovasea

Good

How long have these been on the shelf?

Box of transmitters without magnets on the shelf

•



Deploying/retrieving receivers o Image from reddit r/thalassophobia and may not be accurate

Deployment Metadata



Filling out a data sheet in the field



Data Entry



Ο.

Common Deployment Shortform Mistakes

Missing info

- Missing project name
- Deployment times/recovery times/download times should include all three
- We assume UTC time unless specified
- Are the correct number of files being loaded that correspond the deployment info

Double check information 'makes sense'

- Was receiver downloaded **BEFORE** it was recovered?
- Did any stations move but you kept the same names? Or vice versa?
- Are there overlaps in receivers at the same station?

Unqualified Detections in FACT

Unqualified detections may be due to false detections, unreported sentinel/sync tags, or unreported animal tags



Successful Utilization of Acoustic Telemetry Relies on Collaboration

- Ensures Accurate Datasets
- Streamlines Data Sharing Processes
- Fosters Scientific Community Engagement
- Facilitates Knowledge Exchange
 - Questions? Contact us!
 - Data@TheFACTNetwork.org

